



Cohere 2023 Agenda

October 5-6, 2023

Marriott Baltimore Waterfront
700 Aliceanna St. Baltimore, MD 21202

DAY 1: October 5, 2023

8:00 – 9:00 Check-In & Breakfast – 4th Floor

*Check-In will be on 4th floor when you come up the escalators.
Breakfast served in the Harborside Foyer outside of Harbor C*

9:00 – 10:00 Cohere Kick-Off with Exxat's Co-Founders: Unveiling the Future of Clinical Education Harbor A-C **Aarti Vaishnav, CEO | Kunal Vaishnav, COO**

The future of Exxat is here! Join Exxat's Co-founders for the Cohere User Conference kick-off session, where they'll share insights on the future of clinical education program management.

10:00 – 11:00 Breaking New Ground: Introducing Exxat Rubix

Harbor A-C **Aarti Vaishnav, CEO | Brooke McIntosh, PT, DPT, OCS, Director of Operations | Ashlee Jones, PT, DPT, OCS, ATC & Alyssa Matheny, PT, DPT, Upstream Rehabilitation | Kurt Gengenbacher, PT, DPT, ATI Physical Therapy | Hannah Bennett, PT, DPT, MBA, CSCS, CET, CIDN & Abigail Bio, Physical Rehabilitation Network Physical Therapy**

Exxat has built a full circle solution for schools, but now it is time to consider the other big piece of the puzzle... Clinical Sites!

11:00 – 11:30 Morning Break

11:30 – 12:00 Improving Clinical Education on the Go: Introducing Exxat's Student Mobile App

Harbor A-C **Kunal Vaishnav, COO | Dane Marvin, BA & Bill Horner, MBA Creighton University, Physical Therapy | Rikki Klassy, University of Wisconsin, School of Nursing**

See for yourself how Exxat's new Student Mobile App can improve students' experience while they are remote and at clinical sites. Students will be able to manage their education program from viewing site rotation schedules, task lists, assignments, and learning activities - all in one place.

12:00 – 12:30 Guiding Preceptors To Success with Exxat's New Tool: Preceptor Module

Harbor A-C **Kunal Vaishnav, COO**

How do you communicate program information to your preceptors in an efficient way? The new Preceptor module is designed to help our preceptor's access clinical placement information including reviewing all student learning activities and tracking preceptor's individual continuing education credits. Find out how we will consolidate management of multiple students from a preceptor's view and partner with Exxat's Product Team to develop this module.

12:30 – 1:15 Lunch

1:15 – 2:15 Exploring Exxat's Faculty Module: Enhancing Clinical Education Management for Health Science Faculty

Harbor A-C **Vishakha Bhawe, VP of Product Innovation | Ann Eckhardt, PhD, RN, The University of Texas at Arlington, Nursing**

Explore Exxat's Faculty Module designed to streamline clinical education course and program management. Discover key features, including faculty compliance, managing courses and student placements, tracking student progress, and reviewing learning activities to optimize your workflows and enhance the overall student experience.



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2:15 – 2:45
Harbor A-C

Tracking Student Performance to Maximize Student Outcomes with Exxat's Prism *Vishakha Bhawe, VP of Product Innovation | Joetta Khan, PhD, LTC, MPH, Registered Dietitian, U.S. Army Baylor University, Masters Program in Nutrition*

Learn how Exxat supports competency-based education via tracking student milestones through assessment mapping and gradebook features. School administrators and faculty can analyze course grades and competencies for individual students and cohorts through a variety of reporting formats and low score indicators.

2:45 – 3:15

Afternoon Break

3:15 – 3:45
Harbor A-C

Unlocking University-Level Insights: How Exxat's Tenant Level App Enhances Clinical Education *Ashish Maharaja, Director of Operations*

Discover Exxat's new Tenant Level App provides University-level insights, including clinical site and contract sharing, compliance, and user management across multiple programs and campuses within your university. The beauty of the Tenant Level App is to support and provide appropriate access to different University-level roles such as Contracts Management Office, Student Affairs, and/or Senior Administration.

3:45 – 4:15
Harbor A-C

The Future of Clinical Site Placements: Discovering Exxat Prism's Placement Assist *Yash Shah, Director of Product | Aarti Vaishnav, CEO*

Are you ready to take your clinical site placements to the next level? Don't miss this opportunity to discover how Exxat Prism's Placement Assist (autoplacement algorithm) tool can transform your clinical education program! Remove your manual Excel spreadsheets and utilize Exxat's different algorithms to save time on placement process while maximizing students' placement preferences.

4:15 – 4:45
Harbor A-C

Harnessing the Potential of Exxat Prism's Platform: Global Search, Analytics, and Integrations with Other Systems *Arun Gautam, CTO | Kunal Vaishnav, COO*

Learn about how our in-house tools can assist in searching data across different modules within Exxat Prism product. In addition, we will look at the process of breaking down and analyzing data from various angles to assist in making informed programmatic decisions and enable data feeds from other systems to integrate into one platform.

4:45 – 5:20
Harbor A-C

Best Practices for Managing Compliance Records in Clinical Education Programs with Exxat's APPROVE Services and Universal Background Screenings *Sheetal Amin, Product Owner – APPROVE Services | Vanessa Barajas, Senior Account Executive at Universal Background Screenings, Inc. | Zanifer John, MS, Erin Byrne, & Grace Bybell, BA, MM, Northeastern University, School of Nursing, Clinical Placement Operations Team*

Discover how APPROVE services in partnership with Universal Background Screenings can simplify the collection and management of compliance records for your program's health clearance. Learn how to save time on monitoring a high volume of students' immunization records, certifications, background checks, and drug screens in a single, centralized location utilizing our APPROVE team.

5:20 – 5:30

Closing Remarks

6:30 – 10:00

Networking Reception at Maryland Science Center sponsored by Universal Background Screening **601 Light St, Baltimore, MD 21230**

Join us across the bay from the conference venue for delicious bites and an open bar. Enjoy a complimentary water taxi ride to the center, where you'll have the opportunity to connect with fellow attendees and the Exxat team. There will be shuttle access to escort guests with pickup from the main entrance of the hotel or take a 5-minute walk to the Maryland Science Center.



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DAY 2: October 6, 2023

7:30 - 8:30 **Breakfast and Coffee – 4th Floor**
Harbor A-C

8:30 – 10:00 **Breakout Sessions – Part 1**
30-45-minute sessions for each topic below related to program-specific needs and our solutions that can help. Please note timing may change based off discussion flow.

Harbor D **Physical Therapy Breakout Topics:**

8:30-9:30 **1. Preparing for CAPTE Accreditation Standards/AAR**

Identify how Exxat's CAPTE reports make it is easy to pull common standards of CAPTE accreditation. For example, see standard reports already available for Standards 4O and 6L1-6L4.

a. Exxat – ACAPT – NCCE Discussion with *Janice Howman, PT, DPT, MEd, Eleanor Trice, & Sandy Brooks*

Join the discussion with the leaders of ACAPT National Consortium of Clinical Educators (NCCE) regarding best practices for accreditation and more.

9:00-9:30 **2. Managing Online vs Hybrid Programs**

Discover how leaders and program managers share information across multiple campuses, online/hybrid programs including communications, announcements, manage attestations, contract sharing, and reporting for accreditation.

9:30-10:00 **3. March 1st Mailing (M1M) Slot Requests/ Placement Assist/Wishlist Management**

Prism makes it easy for Physical Therapy schools to manage March 1st Mailing process comprehensively: from Save-The-Dates, Update Site Information, and analyzing slot offerings. Track and manage your Call Back List for sites you want to follow-up with. Maximize and track how you gather students' preferences using our various types of wishlists based on your needs i.e. location-based, slot-based, area-based, setting type-based, etc.

Laurel A-B **Occupational Therapy Breakout Topics:**

8:30-9:00 **1. Level I non-consecutive placements**

There are often times students do not attend fieldwork experiences on a consistent day per week. Exxat Prism has introduced a solution to track these nonconsecutive days in student's fieldwork schedule. Check out our calendar view as well!

9:00-9:30 **2. Public Site for Fieldwork Educators & Providing Student/Faculty Resources**

Discover how to communicate information easily on your curriculum to fieldwork coordinators. Provide reference materials like handbooks, curriculum grids, syllabus, objectives, etc. to your students, faculty, sites using resource section in Exxat.

9:30-10:00 **3. Reverse Wishlists & MyRequest | *Emily Sandvall, Mason Phillips & Kristen Davin, OTD, OTR/ATP, SMS, Baylor University***

Sometimes, slot-based wishlists to market availability do not work for all programs. As a result, Exxat Prism can help OT programs ask your students for their preferences based on available sites available, location areas they wish to be in, and setting types first before you begin placement process. Increase student satisfaction using reverse wishlist.

Harbor E **Physician Assistant Breakout Topics:**

8:30-9:00 **1. Preparing for ARC-PA Accreditation | *Carol Gorney, MPAS, PA-C, University of Iowa***

Identify how Exxat's reports make it is easy to pull for common standards of ARC-PA accreditation. Learn how you can capture preceptor compliance and licensure reports, ARC-PA Settings, etc.

9:00-9:30 **2. Managing Multiple Campuses/Online vs Hybrid Programs | *Joe Tommasino, PhD, PA-C & James Van Rhee, DMSc, PA-C, Touro University***

Discover how leaders and program managers share information across multiple campuses, online/hybrid programs. Including communications, announcements, contract sharing, and reporting for accreditation.

9:30-10:00 **3. Placement Management through Placement Assist**

We will demonstrate how the Placement for Group feature works to place students in a cohort for an entire year of their rotation blocks directly. Learn how to gather student preferences in depth and assign placements using our placement assist algorithms according to PA programs' needs. Product Owners will showcase how maximum slot feature can be captured in the future.



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Harbor C
8:30-9:30am

Nursing Breakout Topics:

1. Learning Activities Management: Patient Logs, Timesheets, Evaluations (1 hour) | Ann Eckhardt, PhD, RN, University of Texas Arlington

See how customized evaluations, patient logs, standard timesheets, and other learning activities help you track the progress of your nursing students. There are many reports such as hours by category and aggregate patient logs to assist with procedures, patient population, etc. Faculty can leave comments to improve student learning.

9:30-10:00

2. CRNA Competency Based Reports

Manage competency tracking using comprehensive reports.

Kent A-B
8:30- 9:00

Other Domains Breakout Topics:

1. Tenant level App – CCS / Site Sharing

Find out more about managing different roles of personnel within your university such as contract staff, faculty, clinical coordinators, etc. Give specific access to faculty, staff or program/university administrators. We will discuss different use cases for Common Contract Sharing and Site/Location is managed by programs as well.

9:00-9:30

2. Didactic Course Learning Activities

9:30-10:00

3. Learning Activities Management (Part 1) | Katy Allen, MSW, Western Carolina University, Social Work

Learn how to capture evaluations, other electronic form assignments, timesheets and case/activity logs for students. There are many different workflows Exxat can configure for your custom evaluation/learning contracts and forms. Learn decision-making process to track if students are meeting competencies.

10:00 - 10:30 **30-Minute Break**

10:30 - 12:30 Breakout Sessions – Part 2

30-45-minute sessions for each topic below related to program-specific needs, capture our solutions that can help, and participate in discussion with users from similar industries:

Harbor D

Physical Therapy Breakout Topics:

10:30-10:45

1. March 1st Mailing (M1M) Slot Requests (continued)

10:45-11:00

2. Capturing CI Details

Need to capture multiple Clinical Instructor and Supervisor information? No problem, Exxat has a standard feature for schools to collect student's clinical instructor information while on a specific placement as their CI's can change from time to time. Learn how to manage multiple CI's for student placements and how it transfers into evaluations and Thank You Emails.

11:00-11:30

3. CIET (Clinical Internship Evaluation Tool) | Mark Malacarne, PT, DPT, University of Pittsburgh

Learn about CIET, an easy alternative tool for evaluating student's on clinical experience and the research done.

11:30-12:00

4. Learning Activities for Clinical & Didactic Courses

There are many standard forms Physical Therapy Schools have such a PTSE I, PTSE II, which are available in Exxat Prism, but Prism also has standard Patient Logs, Timesheets, and Time Off form for schools to capture student absences. Test out how our Student Mobile Application and see how easy it is for students on the go to complete learning activities.

12:00-12:30

5. DCE Site Assessment/Interventions & Dashboards and Reports

Learn how you can capture addition Site Assessments and interventions. Gather reports on date to follow-up if DCE/ADCE need to intervene. In addition, Identify how easy it is to pull reports and view dashboards within Exxat Prism to find status on students compliance, slots, site personnel & expiring contracts, learning activities completion, placements, and more.

Laurel A-B

Occupational Therapy Breakout Topics:

10:30-11:15

1. Learning Activities: SEFWE I & SEFWE II – Fieldwork Coordinator Review

These evaluations are the core of fieldwork experiences. Discuss how SEFWE I is viewed by students upon admin approval and SEFWE II can be routed and sent to fieldwork coordinator for signature is possible now.

11:15-12:00

2. Learning Activities/FWPE Management/Evaluations for Clinical Courses

In addition to SEFWE I & II, learn how to capture additional evaluations and learn management for FWPE links. Test out how our Student Mobile Application and see how easy it is for students on the go to complete learning activities.

12:00-12:30

3. ACOTE Accreditation/Reporting

Discuss with Exxat Team what sort of reports you would like to see to prepare for ACOTE accreditation needs.



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Harbor E

Physician Assistant Breakout Topics:

11:00-11:30

1. HRSA Grants | Jennifer Miller, MSPAS, PA-C, Shenandoah University

11:30-12:00

2. PA Patient Logs (tracking procedures/diagnosis)/Timesheets

Learn how patient logs can capture different procedures and diagnosis PA students are completing on rotations using CPT codes in Exxat Prism. Track students' patient care hours and other categories in the learning activities.

12:00-12:30

3. PA Evaluations | Carol Gorney, MPAS, PA-C, University of Iowa

Identify what PA evaluations will help with your assessment of student performance, preceptor evaluations, clinical sites, etc.

Harbor C

Nursing Breakout Topics:

10:30-11:15

1. Managing MyRequests, Direct Placements and Group Placements | Ann Eckhardt, PhD, RN, The University of Texas at Arlington

Maximize and track how you gather students' preferences using our various types of wishlists based on your needs i.e. location-based, slot-based, area-based, or setting type-based wishlists. Our Group Placement feature is a great way to easily place multiple students for their undergraduate experiences. Configure a MyRequest wishlist to allow graduate Nursing students to request individual preceptorships and locations directly to their school admin. Keep your students in the loop as well with status updates when processing MyRequests!

11:15-11:45

2. Faculty Module – Reviewing Logs/Evaluations/Faculty Compliance

Faculty play a large role in Nursing students clinical experiences as placement faculty, advisors and course directors. Master how faculty can filter reports to review their students learning activities such as case logs, timesheets approval and evaluations. Help your program distribute evaluations to your preceptors. Faculty will begin to manage their compliance as well for school's review.

11:45-12:15

3. Automating Student Data Imports Using Data Feed Integrations

As nursing programs work with a large volume of students and applicants, learn how to import student enrollment data i.e. student info, cohort name, enrollment terms, etc. directly into Exxat Prism with Data Feed Integrations. Exxat Prism can support student data feed integrations with Banner, PowerCampus, PeopleSoft and more. Join us to understand how this process works and can save you time in the long run!

12:15-12:30

4. HRSA Grants

Discover how Nursing Programs can enter in HRSA Grant Data using Exxat Prism.

Kent A-B

All Other Domain Breakout Topics:

10:30- 11:00

1. Learning Management Activities (continued) Configuration

Exxat tries to understand your needs for learning activities. Work with Exxat to build your learning activities needs by letting us know what's missing. Test out how our Student Mobile Application and see how easy it is for students on the go to complete timesheets, etc. In the student mobile application.

11:00-11:30

2. Competency Management | Joetta Khan, PhD, MPH, Registered Dietitian, US Army Baylor

Track students' competency throughout the program and analyze course grades.

11:30-12:00

3. Student Mobile Application/Reports

Test out how our Student Mobile Application and see how easy it is for students on the go to complete learning activities.

12:00-12:30

4. Site Resources Page for Preceptor/Fieldwork & Students/Faculty

Utilize Site Resource Page as platform to share resources with your preceptors, evaluators, clinical instructors, fieldwork coordinators and others about your program including curriculum grids, syllabi, handbooks and more. You can also provide resources to your students and faculty within Exxat Prism as well.

12:30 - 1:30

Lunch

1:30 – 2:00
Harbor A-C

**Efficient Curriculum Mapping with Exxat: Insights from Thomas Jefferson University
Vishakha Bhawe, VP of Product Innovation | Hannah Smith, PhD, Assistant Dean, Thomas Jefferson University**

Mapping your curriculum is tedious, but essential to ensuring that you are meeting accreditation needs and program standards. Gathering every individual syllabi and pairing each course objective or measure to the map is something most programs dread.



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- 2:00 – 2:45**
Harbor A-C **Coming Together: Envisioning Exxat's Network**
Aarti Vaishnav, CEO | Sonali Nanda, Senior VP and Head of Product
We'll dive deep into Exxat's Rubix platform and you'll learn how clinical sites can set up and manage their clinical site profiles, manage slot availability for hosting students with program partners, and track your students for onboarding compliance.
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- 2:45 – 3:00** **Break**
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- 3:00 – 3:30**
Harbor A-C **We're Here to Support You: How to Engage with Exxat to Evolve Exxat Prism Product**
Vishakha Bhawe, VP of Product Innovation
Discuss how Exxat provides support to their users through the Help Center, Webinars, Fireside Chats, domain-specific webinars, support chat, and gathering feedback from users. Become a partner and help improve Exxat Prism product by collaborating with our team through consulting meetings and hosting Cohere X's at your campus for various users.
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- 3:30 - 3:45**
Harbor A-C **Operations and Organizational Updates**
Ashish Maharaja, Director of Operations
Meet the team behind our client operations. Come learn insights on Exxat organization such as the roles of Account Managers, Client Success Specialists (CSS), and regional management since Exxat's expansion into new health programs. Identify your contacts and see trends for Exxat Prism migrations.
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- 3:45 - 4:00**
Harbor A-C **Closing Remarks**
Kunal Vaishnav, COO
Get a glimpse into the future and what we have in store for 2024 and beyond. Hear from the Exxat Team about future features and goals for Exxat in the pipeline. Exxat offers student scholarships, internships, research projects, and our upcoming Exxat Cares Trip and there's so much to look forward to.
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- 4:00 - 5:00**
Outside of Harbor A-C **Closing Networking Happy Hour**
Light refreshments and drinks provided.
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