



Cohere 2024 Preliminary Agenda

October 2-4, 2024

Philadelphia Marriott Downtown
1200 Filbert St, Philadelphia, PA 19107

At a glance

Day 1: October 2nd, 2024

- **Main Session (all attendees)**
- **Client Appreciation Dinner and Awards**

Day 2: October 3rd, 2024

- **Exxat Approve client's breakfast**
- **Track 1: Exxat Prism "Back to basics training workshop" (All Discipline)**
- **Track 2 PT discipline focused sessions**
- **Track 3 OT discipline focused sessions**
- **Track 4 PA discipline focused sessions**
- **Track 5 Nursing discipline focused sessions**
- **Track 6: Exxat Talent**

Day 3: October 4th, 2024

- **Advanced topics (Discipline agonistic)**
 - **Track 1 Student & Faculty**
 - **Track 2 Sites & Contracts**
 - **Track 3 Placements**
 - **Track 4 Courses**

All Days:

- **Exxat and Vendor Booths**
- **1:1 Meetings with Account Manager/Exxat Team**



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Day 1: October 2nd, 2024

Time: 08:00 AM to 05:00 PM ET

Overview: Cohere day one starts you off with an exciting kickoff featuring major announcements by our leadership. Explore the latest enhancements and innovations. Learn about the trends in higher education management and how Exxat is evolving its products to cater to these. Unwind in the evening with your peers from the same or different disciplines over dinner. We promise a blend of learning and networking.

8:00 – 9:00

Check-In & Breakfast

9:00 – 9:45

Cohere Kick-Off With Exxat's Co-Founders

Join Exxat's co-founders for the Cohere conference kick-off session, where they'll share insights on the future of clinical education program management and Exxat product updates.

9:45 – 10:15

Exxat Prism Product Innovations and Reporting Advancements

Unlock the power of Exxat Prism! Explore our in-house tools for seamless data search, analysis across modules, and empowering informed programmatic decisions in a unified platform. Get real-time reporting of all your learning activity data to stay on top of things!

10:15 – 10:30

Morning Break

10:30 – 11:30

Drive Student And Program Success With Our Reporting Tools

Learn how Exxat supports competency-based education by tracking student milestones through assessment mapping and gradebook features. Program administrators and faculty can analyze course grades and competencies for individual students as well as cohorts through a variety of reporting formats and low-score indicators. Always know how your students are performing in all aspects of clinical education.

11:30 – 12:15

Managing Placements & Placement Assist In Exxat Prism

Learn how to gather student preferences and assign placements either for one student or multiple students across cohorts. Discover how Exxat Prism's 'Placement Assist' (auto-placement) tool can transform your clinical education program! Remove your manual spreadsheets and utilize Exxat's different algorithms to save time on placement processes while maximizing students' preferences.

12:15 – 1:15

Lunch

3:00 – 03:45

Exxat Prism For Institutions

Discover Exxat's new Institutional App that provides University-level insights, including clinical site and contract sharing, compliance, and user management across multiple programs and campuses within your university. This experience supports users at the institutional level such as the contracts management office, and program administration by offering them access to data across programs. The session talks about interprofessional education, compliance, role-based access, housing, contracts, and integration with other software.



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3:45 – 4:15

Managing Learning Activities In Exxat Prism

Familiarize yourself with the recent enhancements to manage learning activities across your curriculum, including didactic and clinical courses. Learn how to manage these efficiently via our streamlined review, summary, and distribution screens.

2:45 – 3:00

Afternoon Break

1:15 – 2:45

Exxat One And Exxat Talent

Get insight into how clinical sites will be using Exxat Talent to provision availability and manage onboarding. Learn how school partners and students will be using Exxat One to discover and apply for placement opportunities

4:15 – 5:00

Closing Remarks For The Day

Get a glimpse into the future and what we have in store for 2025. Learn about Exxat's outreach and initiatives for the community such as student scholarships, internships, research projects, and our upcoming Exxat Cares trip.

6:00 – 9:00

Client Dinner

End of Day 1, See you the next day!



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Day 2: October 3rd, 2024

Time: 08:00 AM to 05:00 PM ET

Overview: Cohere day two offers multiple parallel tracks for our attendees based on their familiarity with our products. A back-to-basics Exxat Prism comprehensive training workshop for new users along with discipline-focused topic discussions for seasoned users makes this day a win-win for all attendees. The discipline-focused sessions are a wonderful opportunity to network with your peers and learn best practices for shared challenges.

Track 1: Back to basics training workshop (All Disciplines, Exxat Prism)

Track 2 PT discipline (Exxat Prism)

Track 3 OT discipline (Exxat Prism)

Track 4 PA discipline (Exxat Prism)

Track 5 Nursing discipline (Exxat Prism)

Track 6: Site partners (Exxat Talent Solutions)

08:00 to 09:00 AM	Breakfast					
	Exxat Prism					Exxat Talent Solutions
	Back To Basics Training Workshop (All Disciplines)	PT Discipline	OT Discipline	PA Discipline	Nursing Discipline	Site Partners
9:00 to 10:00 AM	Student Management & Compliance	Integrated Clinical Education (ICE) Management	Wishlist Management	Patient Logs	Faculty Module and Compliance	Availability Workflow And Management
	Join in to learn about putting structure around how students are organized, what students complete on their profiles, and management of compliance documents. Understanding the student view, and how compliance will be uploaded and reviewed by your program.	Integrated experiences are managed by individual academic programs and are guided by learning objectives that match the curriculum's didactic content. Join us to discover how you can effectively manage your integrated clinical experiences, from student placements to capturing their outcomes and learn the best practices from industry experts	Empower students with the ability to explore available slots. Share a comprehensive list and equip them with tools for informed decision-making. Streamline the preference collection process directly through the system, facilitating smart matches between student and site.	Efficiently document every facet of patient encounters with our Patient Logs. Capture demographic details, visit attributes, CPT and ICD-10 codes, procedures, and more. Our platform enables you and your students to generate insightful reports swiftly, showcasing exposure and skills gained across rotations. Track completion of required diagnosis and procedures, as well as time	Discover how this module empowers faculty with tools for course building, activity management, student advising, curriculum mapping, report generation, and the creation of comprehensive professional profile. Explore the synchronized nature of this module with administrator and student counterparts, fostering effective	



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				spent on patient interactions.	collaboration. Track and build a central repository to store and manage all your faculty compliance.	
10:00 to 11:00 AM	Site & Contract Management	Placement Assist	Capstone Management	Evaluations Management	Reports	
	Dive into the "information architecture" of organizing sites, including contact information, contract data, site requirements, and specific documents. Learn effective methods for tracking contracts throughout the placement process, ensuring a seamless workflow. Uncover the nuances of access levels. Explore the resource-sharing capabilities for site partners, faculty, and students, encompassing both general and course-specific materials.	Empower your program with Exxat's flexible matching system. Set your parameters and let our computerized algorithm maximize student preferences. Customize placements as needed before they go live. Take control effortlessly with Exxat's efficient matching solution.	The capstone project allows students to get an in-depth exposure in one or more areas of occupational therapy and contribute to the field's advancement. Learn best practices to capture capstone experiences and project in Exxat Prism and establish effective methods to evaluate students' performance and completion of their capstone project.	Experience a seamless evaluation processes with Exxat's customizable evaluation tool. Our platform provides the flexibility to build custom forms unique to your program for both didactic and clinical courses. Students, faculty, preceptors, and site coordinators can be engaged in the evaluation process. Low score indicators and notifications enable timely interventions.	Exxat has you covered with reports on student performance, placement details, and preceptors. Our tailored reports are designed to extract raw data aligned with CCNE's clinical education accreditation standards, ensuring comprehensive coverage and compliance.	Learn how Exxat Talent Solutions allows clinical sites and hospitals to better manage all availability, their staff, locations and onboarding requirements. We will cover each of the screens along with how to use the data and reports
11:00 to 11:30 AM	Break					
11:30 to 12:30 PM	Slots, Wishlist, & Process My Request	Evaluation Management	Evaluation Management	Reports	My Request & Placement Assist	Onboarding
	Share the list of available slots with and make informed decisions about their preferences. Collect their preferences directly through the system where you can analyze them and use them to make the perfect match between student and site.	Revolutionize your Physical Therapy evaluations with Exxat! Our platform offers standard assessments like CIET, PTMACS, and PTSEs. Tailor forms to your program's unique needs effortlessly. Clinical Instructors and Site Coordinators can complete evaluations seamlessly via a unique link in auto-generated emails.	Transform your Occupational Therapy education with Exxat. Our platform includes standard evaluations and forms such as the SEFWE, AOTA, FWPE, and integration with Form Stack. Custom forms for your level 1 FWPE are also supported. Educators and fieldwork coordinators experience ease by completing forms through a unique link in auto-generated emails—no login or password needed.	Unlock the full potential of Exxat Prism in supporting your accreditation needs and deliver comprehensive reports on student performance, placement details, and preceptors. Specifically designed to extract data aligning with ARC-PA's accreditation standards.	Empower students with the ability to explore affiliated sites and submit placement requests to the program with easy upload of resumes and supporting documents for review. Administrators can review and approve with a single click, make placements at the chosen practicum site. Learn how to take advantage of our computerized algorithm, ensuring statistically advantageous matches. Make necessary tweaks or changes before placements go live, ensuring a tailored and efficient placement process for both students and programs.	Learn how to setup individual requirements for each of your locations, how students will upload and data and reports around the onboarding requirements
12:30 to 1:30 PM	Lunch Break					



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1:30 to 2:15 PM	Placement Management & Notifications	M1M	Accreditation	Preceptor Module	Exxat One	Network With Program Partners
	Learn how Exxat Prism can help you make the best match for student placements and manage them efficiently. Keep your program administrator, faculty and student updated on all the information for your student's placement.	Learn how to make March 1st stress-free. Ditch spreadsheets and emails. Explore automated systems for easy slot requests and for sites to confirm their availability with just a click. We'll guide you in setting it up effortlessly. Discover the enhancements to collect updated location information from site partners to ensure your slot requests are maximized.	Unlock the full potential of Exxat Prism in supporting your accreditation and reporting needs. Join us to explore the comprehensive resources tailored to meet expectations for your accreditation process.	Discover the dedicated login portal provided by Exxat for your preceptors. This portal empowers preceptors to efficiently set up their profiles, manage board certificates, licenses, and access learning activities and notifications from multiple students and schools in one convenient place.	Seamlessly collaborate with site partners to access and explore newly posted experiential opportunities across geographic locations. Understand how students are able to explore new opportunities, apply for it and communicate back to the programs. Once an opportunity is accepted, learn how students will upload onboarding documentation in Exxat One.	
2:15 to 3:00 PM	Learning Activities - Evaluations	Exxat One	Site and Slot Management	Accreditation	Data Integration	
	Learn about all the types of evaluations supported for your didactic and clinical courses.	Seamlessly collaborate with site partners to access and explore newly posted experiential opportunities across geographic locations. Understand how students are able to explore new opportunities, apply for it and communicate back to the programs. Once an opportunity is accepted, learn how students will upload onboarding documentation in Exxat One.	Effortlessly manage site information with Exxat. Easily track site availability, contract expirations, and nationwide clinical relationships. Streamline site visits, fieldwork educator details, and requirements. Simplify site availability requests through automated emails, eliminating paperwork and saving time.	Unlock the full potential of Exxat Prism in supporting your accreditation and reporting needs. Join us to explore the comprehensive resources tailored to meet expectations for your accreditation process.	Learn how to seamlessly integrate Exxat with existing learning management systems to simplify data exchange. Explore how to ensure smooth transfer of student information, course details, and more between Exxat and other platforms.	
3:00 to 3:15 PM	Break					
3:15 to 4:00 PM	Learning Activities: Patient Log, Timesheet, And Time off	Accreditation	Exxat One	Placement Assist	AACN Essentials	Network With Program Partners
	We'll cover key elements such as setting up efficient patient logs, managing timesheets seamlessly, timesheet with geocode functionality, streamlining review processes, capturing time-off requests, generating insightful reports, implementing best practices in healthcare administration, and maintaining detailed activity logs. this session is designed to empower you with practical insights and actionable strategies.	Unlock the full potential of Exxat Prism in supporting your accreditation and reporting needs. Join us to explore the comprehensive resources tailored to meet expectations for your accreditation process. Review how to access all the data for your AAR within Exxat Prism.	Seamlessly collaborate with site partners to access and explore newly posted experiential opportunities across geographic locations. Understand how students can explore new opportunities, apply for it and communicate back to the programs. Once an opportunity is accepted, learn how students will upload onboarding documentation in Exxat One.	Empower your program with Exxat's flexible matching system. Set your parameters and let our computerized algorithm maximize student preferences, making statistically advantageous matches. Customize placements as needed before they go live. Take control effortlessly with Exxat's efficient matching solution	Discover how Exxat can assist in aligning the new essentials with your current curriculum through the domains, competencies, and sub-competencies framework. Furthermore, explore how you can utilize learning activities to map competencies and monitor outcomes effectively.	



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4:00 to 5:00 PM	Networking	Networking	Networking	Networking	Networking	
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End of day 2, Explore the city! See you on day 3.



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Day 3: October 4, 2024

Time: 8:00 AM to 03:13 PM ET

Overview: Cohere day three is all about topic-based product discussions. These are discipline agnostic parallel sessions on popular product features. The format allows you to pick the sessions that interest you the most based on your role at your institution. Hear from your peers and the Exxat team and learn innovative ways to address shared challenges using Exxat Prism.

Track 1 Student & Faculty

Track 2 Sites & Contracts

Track 3 Placements

Track 4 Courses

8:00 to 9:00 AM	<i>Breakfast</i>			
	Exxat Prism			
	Student & Faculty	Site & Contracts	Placements	Courses
09:00 to 09:50 AM	Student Management	Site and Location Organization	Availability Management & Email Communications	Course Offering and Cloning
	Discover how Exxat's robust features can simplify administrative tasks. Explore how program administrators can efficiently set up student cohorts, upload students in bulk, and seamlessly invite them to the platform. See how Bulk editing capabilities enable quick updates to student details. Additionally, checkout how Exxat facilitates effortless setup and organization of student resources, ensuring easy access to important information and materials to students.	Optimize your site and location database for effective collaboration between school, clinical supervisors, and site staff. Learn about tools such as site resource page, inheritance between sites and locations, explore locations, and information sharing with students and site partners.	Explore the power of automated email communications whether it's for gathering availability from site partners or for informing them about student placements.	Effortlessly manage course offerings and cloning with time-saving techniques in this session dedicated to efficient course management.
10:00 to 10:50 AM	Faculty Management and Access	Contract Management	Student Preference & My Request	Curriculum Mapping
	This session walks you through how to manage your faculty workforce and maximize their contribution to program success with access to Exxat Prism's faculty module. It allows you to provide tools to your faculty for course building, management of course activities, student advising, curriculum mapping, reports generation, and creation of comprehensive professional profiles that can be used for their dossiers. Provide resources, technical support and ensure a smooth experience for them. Learn about how to share the	Simplify contract management processes and documentation with practical insights in this informative session. Learn about easy identification of inactive and expired contracts, routing checklists, and status reports for to ensure that contracts are not the bottlenecks for student placements.	Empower students to engage in the placement process through preferences and requests. Dive into best practices in this collaborative session	If you are involved in your program's curriculum mapping or self-study process, this session is for you! Gain valuable insights into our highly customizable and advanced curriculum mapping tool. Learn about the attributes tool that helps you track lifespan, IPE, teaching tools, and assessment methods used in your curriculum.



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	most relevant information to aid them with right resources and information.			
11:00 to 11:50 AM	Approve and Compliance	Site Assessments and Evaluations	Placement types, Publish, & Notifications	Mapping Reports
	Learn how to save time on monitoring students' immunization records, certifications, background checks, and drug screens in a single, centralized location using the compliance section. Bring efficiency to this process by utilizing Exxat APPROVE service to simplify the collection and management of compliance.	Gather valuable feedback on your sites and locations via two mechanisms. Student evaluation of sites and location assessments by program administrators and faculty. Learn best practices that help you get data related to sites for accreditation and student placement decisions.	Master the management of various placement types, publishing, and notifications for an organized workflow in this session.	Identify gaps and redundancies in your curriculum via high level and granular mapping reports. Drive curricular enhancements and generate customized reports for accreditation. Use the cumulative report to show how the designed curriculum complies with accreditation, professional, and program specific standards in one comprehensive view.
12:00 to 1:00 PM	<i>Lunch</i>			
1:00 to 1:50 PM	Student Performance Tracking	Site Sharing (Institutional Level)	Placement Clearance Dashboard & Reports	Didactic Evaluations
	Discover the tools needed to track student performance on courses, competencies, and program requirements in this informative session. Tools such as gradebook, low score indicators, academic status, intervention and communication logs facilitate timely support to struggling students. Moreover, tracking exposure to required diagnosis, procedures, and settings ensures that the students are graduation and practice ready.	Promote collaboration and resource optimization through institutional-level site sharing. Learn the ropes in this collaborative session.	With our placement clearance dashboard, stay informed and organized, ensuring easy management of placements. This section helps you to monitor critical placement details such as contract status, location-specific requirements, and more. Explore the various placement reports available in Exxat Prism, providing comprehensive information on placements, as well as breakdowns by site and individual students.	You can now use our system for didactic curriculum as well! Whether you are looking to collect student self-evaluations, reflection essays, assignments, or post course evaluations, we can support you. Gain insights into how programs are creatively using our platform for managing some of the above via this evaluation-centric session.
2:00 to 2:50 PM	Student Mobile App	Site Resources and Preceptor Module	Thank you Emails & CEUs	Grade Book
	Enhance student engagement with a dedicated mobile application for students on the go! Filling patient logs and timesheets on rotations using a handheld device is now at their fingertips.	Equip your site partners with a site resource page and empower preceptors with a dedicated login into Exxat. Uncover the tools and features in this resource-focused session.	Express gratitude to your preceptors effortlessly! Customize and send heartfelt thank-you email messages along with credit for time spent mentoring students at the conclusion of a rotation. Whether you provide CEUs, total rotation hours, calculated hours based on percent supervision, or time tracked via timesheets, Exxat Prism supports all of these.	Track student grades with a user-friendly course grade book. Include the learning activities that contribute to the students' final course grade and bulk update scores, as needed. Get a weighed final score based on your grading rubric.

Conference Wrap-Up, see you next year!