

Exxat PRISM

Onboarding Process Walkthrough

Before each session you'll be asked to complete a worksheet guiding you through decisions to be made or information to be gathered.

Each of the 8 hands-on trainings, including any follow-up or additional sessions, will be completed in 16 hours or less. Please come ready to dive in as we collaborate to ensure your success from day one!

The Onboarding Team

Account Manager: Coordinates across all programs of your academic institution using Exxat

Customer Success Specialist (CSS): Takes your program through the 8-session Exxat Prism training.



1 Introductions
Meet our team and plan your program's onboarding path.



2 Setup + Student Profile
Prepare to collect and share student details.



3 Sites + Personnel
Start managing details of your sites and clinicians



4 Courses + Rotations
Prepare for upcoming rotations and collecting assignments.



5 Slots + Wishlists
Collect placement offers and understand student preferences.



6 Placements
Match students and notify clinical partners.



7 Session Activity Review
Evaluate students' work during their placement.



8 Site Assessments + Thanking Instructors
Wrap it all up & bring the pieces together!

